Vitality Hub: Life Insurance Start Date Section Update



GENISTAR
Financial Freedom For All

Version Control

Version	Status	Description of Amendment	Date of Amendment	Amended By
V1	Draft	Update on start date section in the Vitality hub	21.08.2024	Tapashya Sunuwar
V2	Edited		27.08.2024	Margo Lestz

Contents

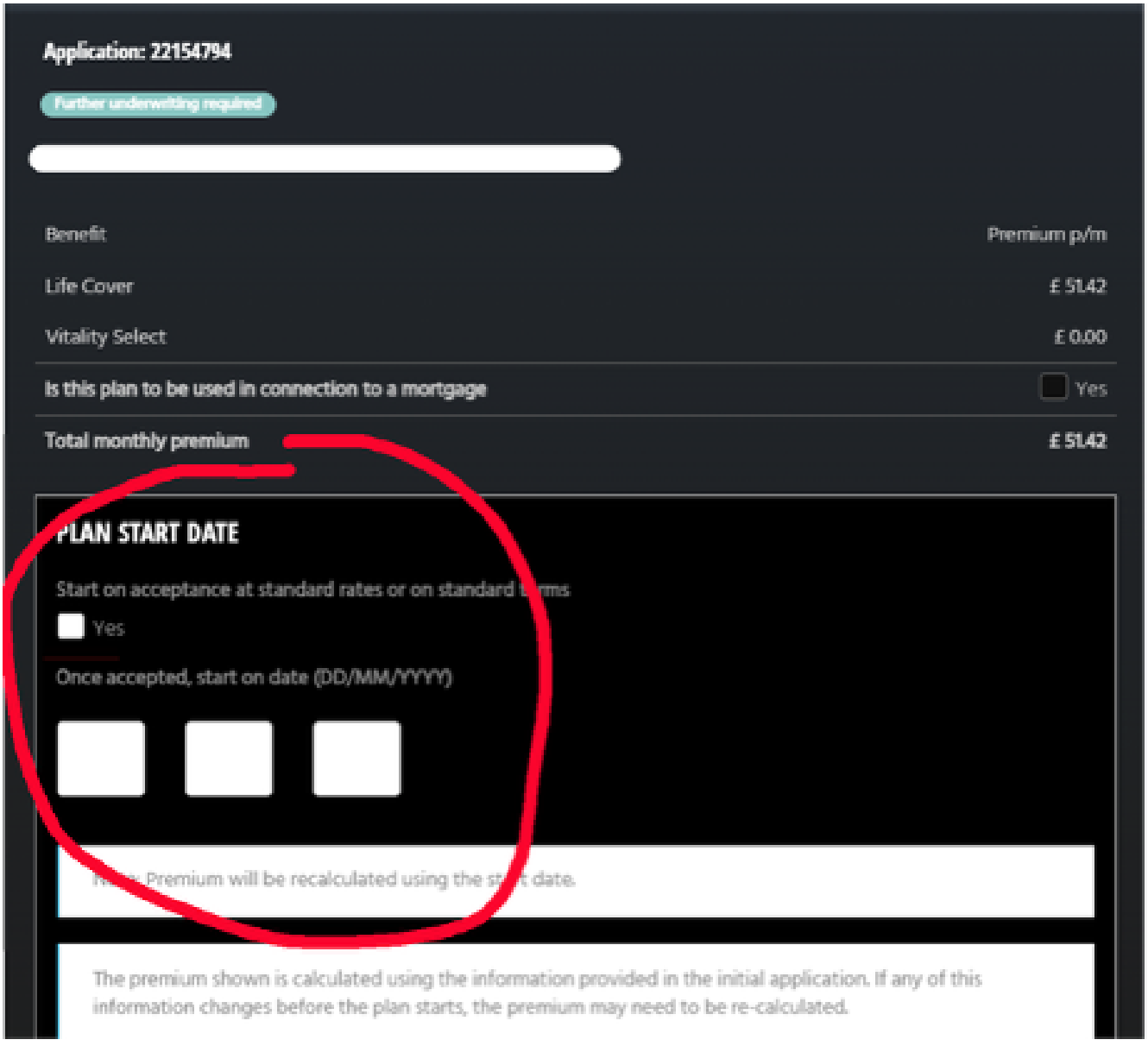
1. Vitality Hub - Life Insurance Start Date Section.....1

Vitality Hub – Life Insurance Start Date Section

Vitality has recently updated their data capture form, specifically the start date section.

Please note, this is simply a cosmetic change and has not changed any functionality.

Old Page:



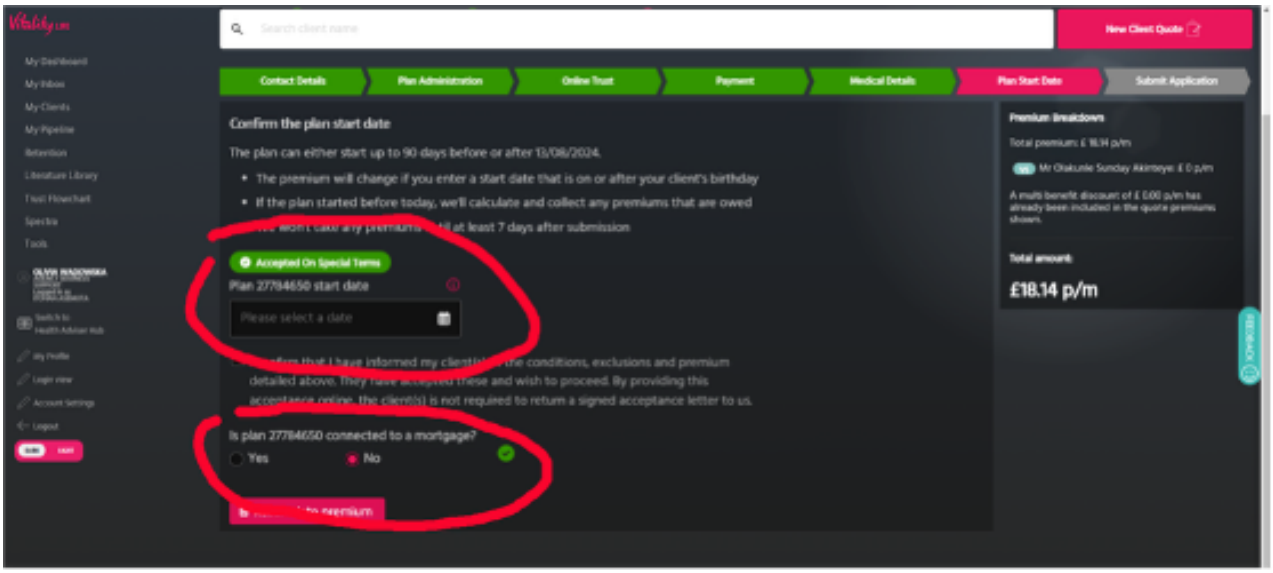
New Page:

New Start Date Format
Please see the Plan Start Date section on the redesigned page below:

About halfway down the page, you can enter the start date your client requests, or you can leave the start date blank.

You can also set the start date at the bottom of the page where it says, 'Is plan xxx connected to a mortgage?' If the plan is connected to a mortgage, tick 'yes' and add a start date or put in 'new' to not have a start date.

As always, you should download the ESD and submit it to the Field Support Centre.



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