



## INTRODUCERS MAY, MUST AND MUST NOT

### YOU MAY...

#### As an Introducer, you MAY...

- ✓ Introduce potential customers or recruits to Genistar
- ✓ Attend further training to become a qualified Representative with Genistar Ltd.
- ✓ Share Genistar's social media posts



### YOU MUST...

#### As an Introducer, you MUST...

- ✓ Always tell the truth when representing Genistar
- ✓ Review this document annually to remind you of your role
- ✓ Report any change in your address, email or bank details
- ✓ Report any change in legal status such as: right to work, bankruptcy, current employment, CCJs or legal convictions
- ✓ Realise that you are an independent business contractor and NOT an employee
- √ Be responsible for your own taxes



## YOU MUST NOT...

#### As an Introducer, you MUST NOT...

- X Give advice or represent yourself as giving any financial advice
- X Conduct any regulated activities until you have been qualified and made a Company Representative with Genistar Limited and have been notified in writing
- X Conduct any form of advertising unless approved by the Head of Compliance of Genistar
- X Represent the Genistar business opportunity as a job, salary, or employment
- X Enter into any contract or agreement on behalf of Genistar
- X Charge another person for the Genistar opportunity other than the approved Genistar IBA fee paid to Genistar



## YOU MUST NOT...

#### As an Introducer, you MUST NOT...

- X Borrow money from, or lend money to, another Genistar representative or client
- X Accept cash from a prospective client or recruit and then pay for any services for them from your own account
- X Charge any person, whether a Representative or not, for a Financial Game Plan
- X Collect any personal or identifying information from a potential client other than the details necessary to introduce them to a Genistar representative
- X Discuss Genistar business matters with the press (any request must be forwarded to our Compliance Department immediately)



### **NEXT STEPS...**

# Becoming an Introducer is the first step to your Genistar Journey

If you would like to the opportunity to earn even more income and build a team, the next step would be to become a licensed Representative. Talk with your recruiter for the next steps.





We're very happy to have you as a Genistar Introducer

# WELCOME TO THE TEAM!